

### Intake Form for Adult Clients

Client Name:

Today's Date:

Please complete the following form. If a section is irrelevant or you feel uncomfortable filling it out, please just draw a slash ("/") or write, "NA." If you are uncertain regarding the answer to a section, please just write a question mark ("?").

| <b>Your Information</b>               |   |
|---------------------------------------|---|
| Date of Birth                         |   |
| Gender                                |   |
| Address                               |   |
| Phone Number                          |   |
| May I leave a message at this number? | Yes <span style="margin-left: 150px;">No</span> |
| Ethnicity/Cultural Origin             |   |
| Sexual Orientation                    |   |
| Religious or Spiritual Affiliation    |   |
| Other Cultural Considerations         |   |

| <b>Legal Guardian #1 Information</b>  |  |
|---------------------------------------|--|
| Name                                  |  |
| Date of Birth                         |  |
| Ethnicity/Cultural Origin             |  |
| Sexual Orientation                    |  |
| Religious or Spiritual Affiliation    |  |
| Other Cultural Considerations         |  |
| Relation to You (please circle)       | Biological Mother/Father      Adoptive Mother/Father<br>Foster Mother/Father          Step-Mother/Father<br><span style="margin-left: 150px;">Other</span> |
| Occupation                            |  |
| Medical Diagnosis/Diagnoses           |  |
| Mental Health Diagnosis/Diagnoses     |  |
| Past or Present Drug or Alcohol Abuse | Yes <span style="margin-left: 150px;">No</span>  |



|   |        |
|---|--------|
|   |        |
| Past or Present Head Trauma/Injury<br>(please describe)     |        |
| Date(s) of Head Trauma/Injury                               |        |
| Past or Present Loss of<br>Consciousness                    | Yes No |
| Date(s) of Loss of Consciousness                            |        |
| Any Other Medical Trauma (please<br>describe)               |        |
| Hearing Difficulties  | Yes No |
| Vision Difficulties   | Yes No |
| <b>Present</b> Medication (please include<br>dosage)        |        |
| Reason for Present Medication                               |        |
| Start Date of Present Medication                            |        |
| Present Medication Prescriber                               |        |
| <b>Past</b> Medication (please include<br>dosage AND dates) |        |
| Reason for Past Medication                                  |        |
| Past Medication Prescriber                                  |        |
| Primary Physician Name                                      |        |
| Primary Physician Address                                   |        |

|  |     |    |
|--|-----|----|
| Primary Physician Phone Number               |     |    |
| Past or Present Drug Use                     | Yes | No |
| Past or Present Alcohol Use                  | Yes | No |
| Past or Present Drug Rehabilitation Services | Yes | No |
| Past or Present Speech Therapy               | Yes | No |
| Past or Present Occupational Therapy         | Yes | No |
| Past or Present Physical Therapy             | Yes | No |
| Other Medical Treatment (please describe)    |     |    |

| <b>Your Mental Health Information</b>                 |  |
|---|--|
| Past Mental Health Diagnosis/Diagnoses                |  |
| Reason for Seeking Mental Health Services in the Past |  |
| Start Date of Past Mental Health Services             |  |
| End Date of Past Mental Health Services               |  |
| Past Mental Health Provider Name                      |  |
| Reason for Ending Mental Health Services              |  |

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|  |        |
| Past Psychiatric Hospitalization                                 | Yes No |
| Date(s) of Psychiatric Hospitalization                           |        |
| Reason for Psychiatric Hospitalization                           |        |
| Have you completed psychological testing/assessment in the past? | Yes No |
| Dates of Psychological Testing/Assessment                        |        |
| Reason for Psychological Testing/Assessment                      |        |
| Name of Psychological Testing/Assessment Evaluator               |        |
| Outcome of Psychological Testing/Assessment                      |        |

Please explain your reason for seeking psychotherapeutic services at this time.

When did the problem(s) start?

Is there a history of psychological or developmental disorders in your family (Autism Spectrum Disorder, Attention-Deficit/Hyperactivity Disorder, Schizophrenia, etc.)? If so, please describe.

Is there a history of drug or alcohol abuse in your family? If so, please describe.

Are you experiencing suicidal ideation? If so, please describe.

Are you experiencing homicidal ideation? If so, please describe.

Do you self-harm (cut, burn, pick, choke, etc.)? If so, please describe.

Are you seeing or hearing things that others do not? If so, please describe.

Did you experience abuse or neglect as a child? If so, please describe.

Are you **currently** experiencing abuse or neglect? If so, please describe.

Have you engaged in physically aggressive or assaultive acts? If so, please describe.

| <b>Your Developmental Information</b>                                    |  |
|--|--|
| Complications at Birth (please describe)                                 |  |
| Developmental Concerns or Delays (please describe)                       |  |
| Age of First Smile   |  |
| Age of First Roll Over   |  |
| Age First Sat Unassisted   |  |
| Age Began Pointing to Desired Objects                                    |  |
| If breastfed, at what age did breastfeeding end?                         |  |
| Age First Bottlefed  |  |
| Age Bottlefeeding Ended  |  |
| First Teeth  |  |
| Age First Slept Through the Night (6 Hours)                              |  |
| Age First Recognized Immediate Family                                    |  |
| Age First Recognized Extended Family                                     |  |
| Age First Began to Crawl   |  |
| Age First Started Feeding Self   |  |
| Age First Started Pulling Self Up to Stand                               |  |
| Age First Started Walking  |  |
| Age First Started Running  |  |
| Age Spoke First Words  |  |
| Language of First Words (i.e. Spanish, English, etc.)                    |  |
| Age Spoke Full Sentences   |  |
| Age Acquired Second Language   |  |
| Age Entered Daycare  |  |
| Age Entered School (i.e. preschool or kindergarten)                      |  |
| Who typically cared for/babysat you prior to entering daycare or school? |  |

|                                |  |
|--------------------------------|--|
| Age Potty Trained (Urination)  |  |
| Age Potty Trained (Defecation) |  |

| <b>Your Family Information</b>                                      |  |
|---|--|
| Biological Sibling Name (s) and Dates(s) of Birth                   |  |
| Half-Sibling Name(s) and Date(s) of Birth                           |  |
| Step-Sibling Name(s) and Date(s) of Birth                           |  |
| Step-Mother(s) Name(s) and Date(s) of Birth (if not legal guardian) |  |
| Step-Father(s) Name(s) and Date(s) of Birth (if not legal guardian) |  |
| Who are your residing with?   |  |

| <b>Your Social Information</b>                                   |  |
|--|--|
| Age First Began Developing Friends                               |  |
| Initial Reaction to Peers Upon Entering School (please describe) |  |



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|--|--|
|  |  |
| Friend Status in Elementary School<br>(please describe; i.e. frequently alone, 2-3 friends, various changes, etc.) |  |
| Friend Status in Middle School   |  |
| Friend Status in High School   |  |
| Friend Status in College   |  |
| Current Friend Status  |  |

|  |                             |
|--|-----------------------------|
| Have you ever been bullied? If so, please describe.  |                             |
| Have you ever bullied someone else? If so, please describe.  |                             |
| Age First Began Demonstrating Romantic Interests   |                             |
| Age First Began Dating   |                             |
| Current Romantic Status (i.e. single, dating, married, etc.)   |                             |
| Age Came Out as LGBTQ+ (if relevant)   |                             |
| If you identify with the LGBTQ+ community, who is aware of your sexual orientation and/or gender identity? |                             |
| If you identify with the LGBTQ+ community, who did you first inform and how did the situation go?          |                             |
| Have you ever experienced domestic violence?   | Yes                      No |
| Date(s) of Domestic Violence   |                             |

| <b>Your Employment Information</b>                              |  |
|---|--|
| Employment Status (i.e. unemployed, full-time, part-time, etc.) |  |
| Employer  |  |
| Past Employers and Dates of Employment                          |  |

|  |  |
|--|--|
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| <b>Your School Information</b>   |     |    |
|--|-----|----|
| Present School Name (if relevant)  |     |    |
| Academic Status (i.e. second year undergraduate, first year master's, etc.)            |     |    |
| Highest Education Attained Thus Far  |     |    |
| Were you ever retained ('held back') a grade? If so, what grade?                       |     |    |
| Have you ever been assessed for an Individualized Education Program (IEP) or 504 Plan? | Yes | No |
| Did you qualify for an IEP or 504 Plan?  | Yes | No |
| Reason for IEP or 504 Plan   |     |    |
| Have you ever been tested for giftedness?  | Yes | No |
| Did you qualify and enroll in a gifted program?  | Yes | No |
| Undergraduate College School Name (if relevant)  |     |    |
| High School Name   |     |    |
| Middle School Name   |     |    |
| Elementary School Name   |     |    |

| <b>Your Legal Information</b>          |                             |
|--|-----------------------------|
| Incarcerations (please describe)       |                             |
| Crime Involvement (please describe)    |                             |
| Past or Present Probation              | Yes                      No |
| Dates of Probation                     |                             |
| Reason for Probation                   |                             |
| <b>Present</b> Probation Officer Name  |                             |
| Present Probation Officer Phone Number |                             |
| <b>Past</b> Probation Officer Name     |                             |
| Past Probation Officer Phone Number    |                             |
| Gang Involvement                       | Yes                      No |
| Conservatorship                        | Yes                      No |
| Conservator's Name                     |                             |